

LIGHTBRIDGE ACADEMY 4810 Rochester Rd. Troy, MI 48085



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THE OFFERING

Address 4810 Rochester Rd. Troy, MI 48085

Tenant JVR2, LLC

Guarantor Limited (4-Year) Corporate Guaranty

& Full Term Personal Guaranty

SITE DESCRIPTION

Year Built 2025

Building SF Approx. 13,325 Sq. Ft. Preschool Playground Approx. 3,942 Sq. Ft.

Infant Playground Approx. 2,037 Sq. Ft.

Lot Size Approx. 1.56 Acres

Childcare Licensing Capacity 212 Children

INVESTMENT SUMMARY

Asset Class

Ownership Interest

Monthly Rent

Est. Rent Commencement

Lease Expiration

Lease Term

Lease Type

Renewal Options

Lease Escalations

ROFR

Estoppel

SNDA

Rent Abatement

Single-Tenant, Net-Lease Preschool

Fee Simple

\$42,177

Nov - Dec 2025

Nov - Dec 2041

15-Years, 3-Month

Absolute NNN

Three, 5-Year

2.00% Annually

20-Days

10-Day Turnaround

21-Day Turnaround

3-Month



PURCHASE PRICE*

\$7,230,315







BUILDING SQ FT 13,325

^{*}Purchase Price to be finalized upon rent reconciliation at completion, based on the final annual rent capitalized at 7.00%.

AREA OVERVIEW

TROY, M

Troy, Michigan, is one of the most affluent and economically stable cities in Oakland County, with a median household income well above state and national averages. Families in Troy benefit from high-paying jobs in finance, technology, and advanced manufacturing, which has created a strong concentration of dual-income households. This dynamic directly drives the need for quality daycare and preschool options, as working parents seek reliable care and early education for their children. With over 33,000 households in the area, the demand for childcare services remains consistently strong, supported by the city's overall economic health.

The area's diverse business base also strengthens the daycare and preschool market. Troy serves as a hub for corporate headquarters, professional services, and automotive research and development, resulting in a robust daytime population of commuting professionals. These industries operate on traditional business schedules, which align with full-day childcare models. Furthermore, Michigan programs such as Tri-Share, which splits childcare costs between the employer, employee, and state, create unique opportunities for providers to partner with local businesses. This reduces parent cost sensitivity, stabilizes enrollments, and ensures steady revenue streams for operators.

For investors, daycare and preschool operations in Troy present a highly profitable opportunity. The market is supported by state-level initiatives like the Great Start Readiness Program (GSRP), which offers free preschool for eligible 4-year-olds, creating feeder opportunities for wrap-around care and younger age programs. Limited supply in high-demand categories—especially infant and toddler care—creates room for new providers to capture unmet demand. Coupled with Troy's affluent demographics, professional workforce, and policy-driven support, a well-positioned daycare or preschool center can achieve strong enrollment, stable cash flow, and long-term profitability in this thriving community.





Company Summary

Headquarters: New Jersey

Employees: ~1,100

Annual Revenue: \$275.4 million

Stores: 150+

States: 15

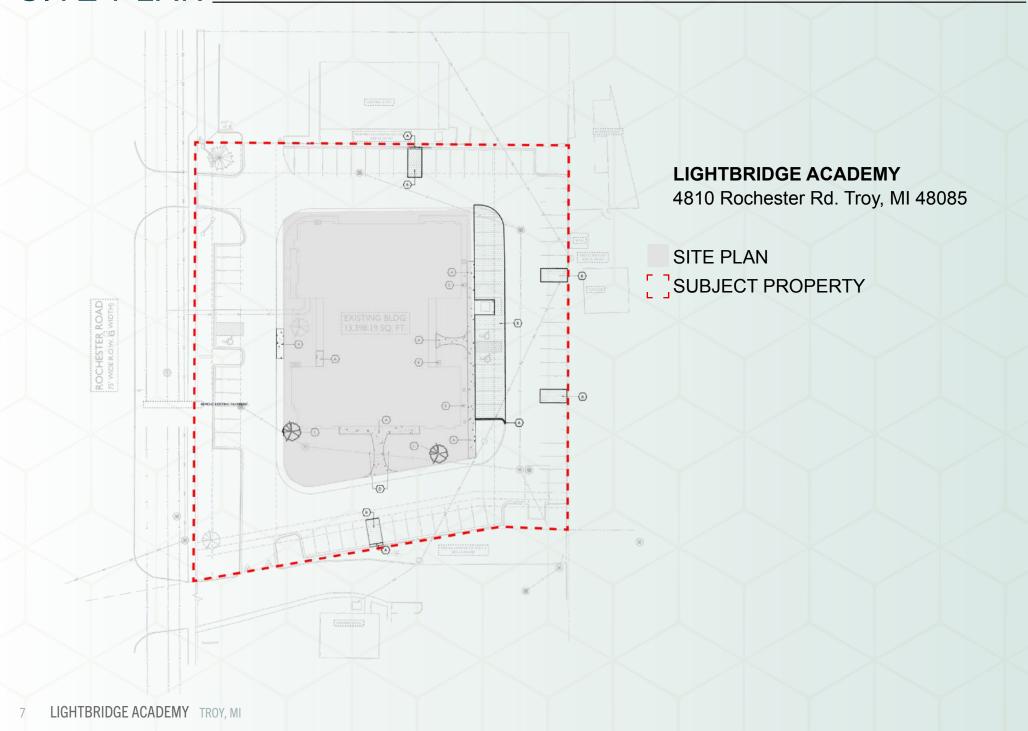
Lightbridge Academy is a growing network of early childhood education centers that provides care and learning programs for children from infancy through kindergarten, along with summer camps and backup care services. Unlike traditional daycare, Lightbridge positions itself as a comprehensive early learning provider, offering a proprietary curriculum that focuses on academic readiness, social development, and emotional growth.

A key part of its appeal is the strong emphasis on family engagement, with tools like ParentView® and the Lightbridge Journey app giving parents real-time visibility into their child's daily activities, which builds trust and transparency. The company also promotes "The Lightbridge Promise," a commitment to maintaining the highest standards of safety, cleanliness, and security—qualities that have become even more important to parents in recent years.

With multiple locations across its franchise network, Lightbridge benefits from economies of scale in training, curriculum development, and operational consistency, while offering a familiar, trusted brand experience across communities. By serving children across several developmental stages and offering additional programs like backup care, Lightbridge increases family retention and ensures a recurring, stable revenue base.

This combination of trusted brand standards, diversified services, parent-focused technology, and growing demand for quality early childhood education has helped Lightbridge Academy establish itself as a thriving and resilient business in the childcare sector.

SITE PLAN



SUBJECT PHOTOGRAPHS

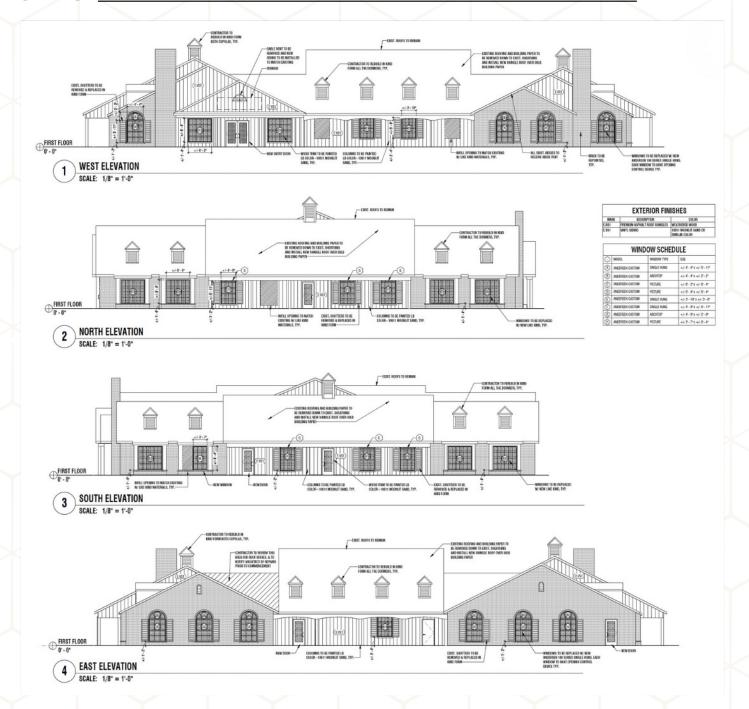








ELEVATIONS



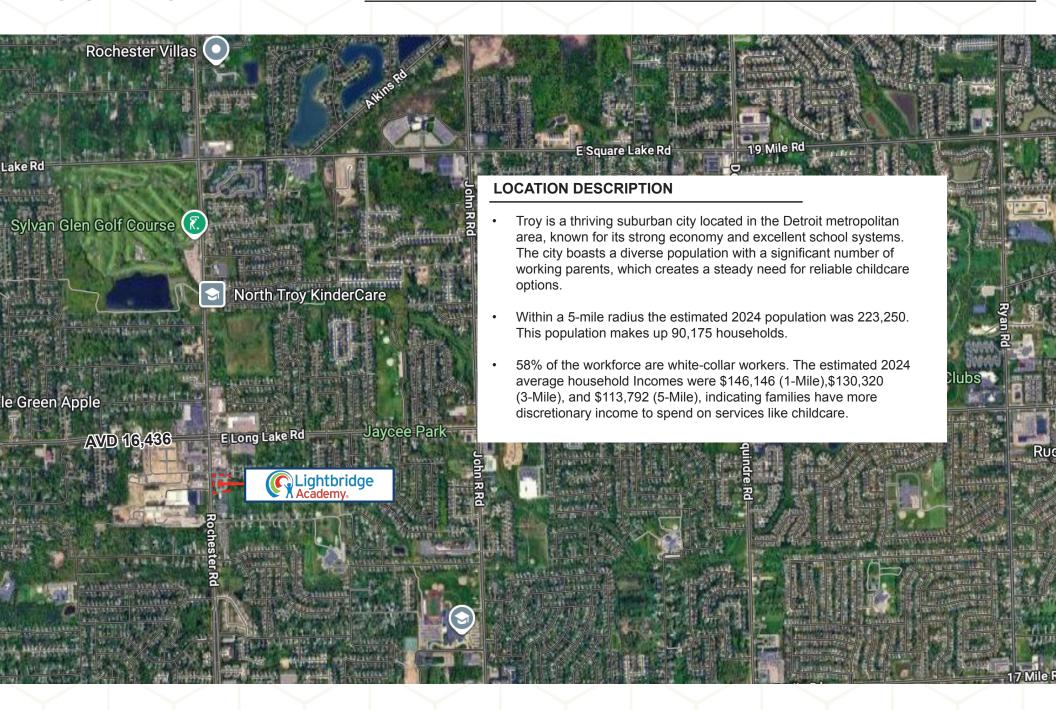
SURROUNDING AERIAL



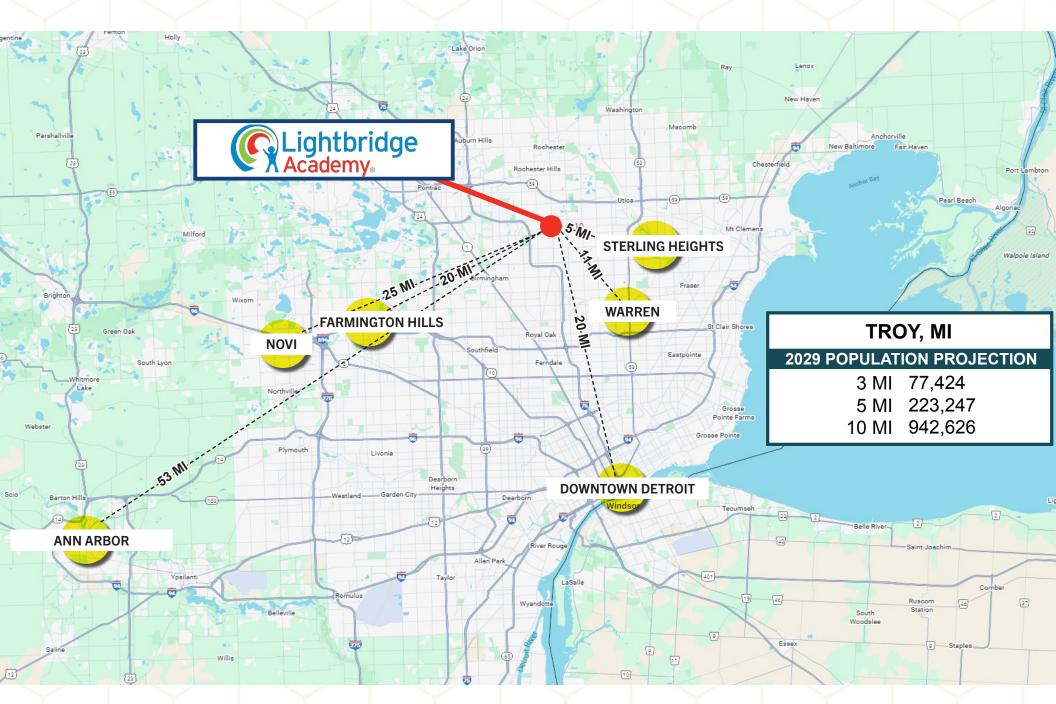
LOCATION



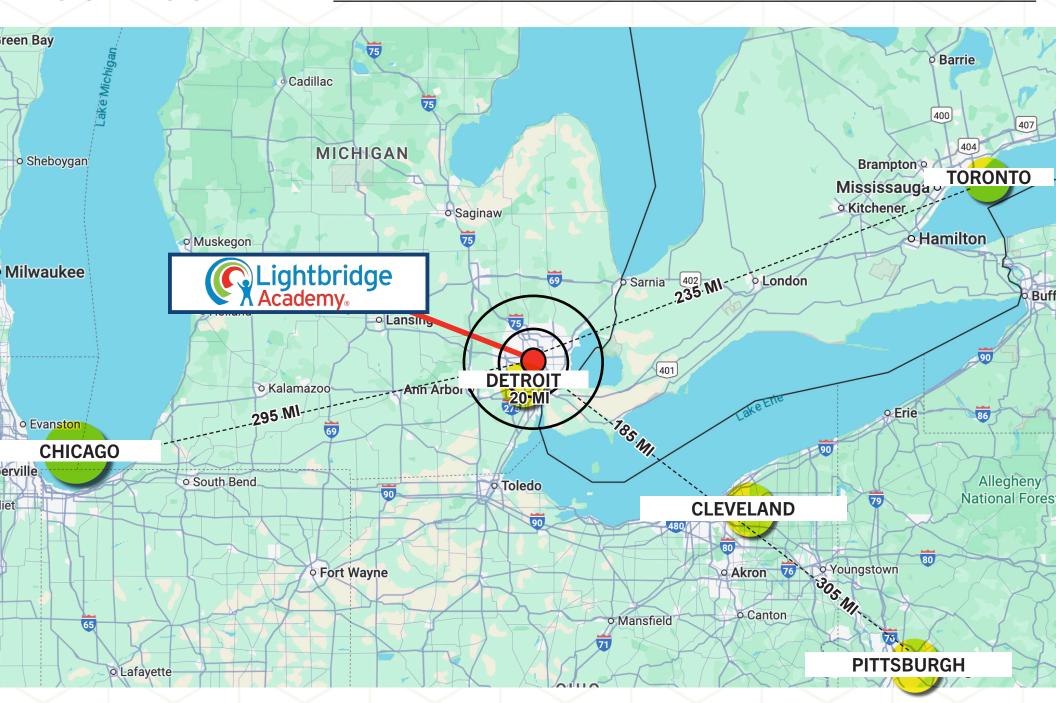
LOCATION AERIAL



LOCATION CONTEXT



LOCAL CONTEXT



DEMOGRAPHIC ANALYSIS







POPULATION	3 MILE	5 MILES	10 MILES
2029 Projection	77,424	223,247	942,626
024 Estimate	78,295	225,633	951,591
<u>n</u>			
HOUSEHOLDS			
029 Projection	27,904	89,174	389,163
2024 Estimate	28,230	90,128	392,855
\$	20,230	30,120	332,333
S) AVG. HOUSEHOLD INCOMI	Ē		
\$) AVG. HOUSEHOLD INCOMI Average Household Income	Ē	\$113,792 10,775	\$104,875 55,261
SAVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000	£ \$130,320	\$113,792	\$104,875
AVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000	\$130,320 2,521	\$113,792 10,775	\$104,875 55,261
AVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000 \$25,000 - \$50,000	\$130,320 2,521 3,285	\$113,792 10,775 13,546	\$104,875 55,261 69,610
AVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000 \$75,000 - \$100,000 \$100,000 - \$125,000	\$130,320 2,521 3,285 3,673 3,749 3,270	\$113,792 10,775 13,546 13,088 12,701 9,959	\$104,875 55,261 69,610 60,366 53,271 41,738
AVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000 \$75,000 - \$100,000 \$100,000 - \$125,000 \$125,000 - \$150,000	\$130,320 2,521 3,285 3,673 3,749 3,270 3,026	\$113,792 10,775 13,546 13,088 12,701 9,959 8,138	\$104,875 55,261 69,610 60,366 53,271 41,738 29,926
AVG. HOUSEHOLD INCOMI Average Household Income Less than \$25,000 \$25,000 - \$50,000 \$50,000 - \$75,000 \$75,000 - \$100,000 \$100,000 - \$125,000	\$130,320 2,521 3,285 3,673 3,749 3,270	\$113,792 10,775 13,546 13,088 12,701 9,959	\$104,875 55,261 69,610 60,366 53,271 41,738







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